

**Code** CII  
**Company name** Hochiminh City Infrastructure Investment Joint Stock Company  
**Date** 24/9/2015  
**Subject** Correction to the result of bond conversion

**Content:**

On September 18, 2015, Hochiminh City Infrastructure Investment Joint Stock Company (CII) sent a document to the State Securities Commission and the Hochiminh Stock Exchange reporting the result of conversion of 6.5 million bonds of the investors managed by Goldman Sachs Asset Management (GS) into 14,618,500 CII shares. However, because of typing errors, CII would like to correct the conversion price of VND in the report: VND22,490/USD. Other information is unchanged.

Here is the corrected report:

“Hochiminh City Infrastructure Investment Joint Stock Company has reported the result of conversion of private placement bonds as follows:

1. Bond name: CII\_USD-2011\_CD and CII\_USD-2011\_CL
2. Par value: USD500,000
3. Total quantity of remaining convertible bonds on July 06, 2015: USD31.5 million
4. Total value of bonds converted: USD6,500,000
5. Conversion ratio: the number of shares issued when converting a bond will be defined by dividing the VND exchange price of the principal amount of bond converted by the conversion price effective on September 17, 2015.
6. VND exchange price on September 17, 2015: VND22,490/USD
7. Conversion price: VND10,000/share
8. Conversion date: September 17, 2015
9. Name of stock converted from bond: Stock of Hochiminh City Infrastructure Investment Joint Stock Company
10. Stock code: CII
11. Stock type: common stock
12. Par value: VND10,000/share
13. Number of shares converted: 14,618,500 shares

No.	Bondholder	Number of bonds registered to be converted	Conversion price	Number of shares converted from bonds
1	AMA Fund Holdings (Cayman) Ltd	USD3.9 million	VND22,490/USD	8,771,100
2	Aquamarine Holdings (Cayman) Ltd	USD2.6 million	VND22,490/USD	5,847,400
	<b>Total</b>	<b>USD6.5 million</b>		<b>14,618,500</b>

14. Total value of shares converted: VND146,185,000,000

15. Total value of bonds converted: 16.25% of total value of convertible bonds issued

(USD40,000,000).

16. Total value of bonds converted: 20.63% of total value of remaining convertible bonds after July 16, 2015 (USD31,500,000).”